



**ANN MARTIN CENTER  
CONFIDENTIAL ESTATE GIFT DECLARATION**

**Thank you** for your thoughtful consideration of Ann Martin Center in your estate gift.

It is my/our pleasure to advise Ann Martin Center of the following details regarding my/our estate gift and preference(s) for its use.

1. My/Our gift will be made through:
- Will             Trust             IRA or other Retirement Account Beneficiary Designation  
 Life Insurance Policy             Other: \_\_\_\_\_

2. I/We request that Ann Martin Center use the gift as follows:
- Any purpose without restriction  
 For the following: \_\_\_\_\_

3. Value of my/our gift:
- Use my/our estimate of today's value: \$ \_\_\_\_\_  
OR  
 Please use the average of estate gifts received by Ann Martin Center

*Your estimate will be anonymously added to an aggregate total of all gifts.*

4. Recognition:
- Your commitment to name Ann Martin Center in your estate plan entitles you to membership in Ann Martin Center's Legacy Circle.
- Check here if you would like to remain anonymous.

5. My/Our Information (please print):

\_\_\_\_\_  
Name Date

\_\_\_\_\_  
Name (if joint gift) Date

\_\_\_\_\_  
Address, City, State Zip

\_\_\_\_\_  
Phone Number(s) & Email Address(es)

**Mail this form to:** Development Gift Planning, Ann Martin Center, 1375 55<sup>th</sup> Street, Emeryville, CA 94608  
**Contact us:** Emily Cha, [echa@annmartin.org](mailto:echa@annmartin.org), (510) 655-7880 x304